The 18th GoforIsrael Conference March 5th, 2018 Hilton Hotel, Tel Aviv



Bringing together leading global investors and Israel's best opportunities <u>www.goforisrael.com</u>

CUKIERMAN & CO. Investment House Ltd. **CATALYST** INVESTMENTS • L.P

GoforIsrael – Gateway to Israel

Established in ,2001 the GoforIsrael event is one of the most prestigious and influential business conferences in Israel



Organised by Cukierman & Co Investment House and Catalyst Fund, the event was held in Shanghai and Wuhan in 2016, with over 2,800 attendees

We bring together global investors, entrepreneurs and international organisations

The event boasts more than 15 years of success and 17 successful conferences to date



Goforisrael 2016 Facts:

Over 2,800 attendees
300 Israeli companies
1,500 investors
1,050 1:1 meetings between Chinese investors and Israeli companies

2018 Highlights

Organised by, Cukierman & Co. Investment House and Catalyst Fund, our conference will present:

All-day panels from distinguished speakers

Our main event hall will feature panels on a variety of topics on the subject of investments in Israeli technology companies and overseas M&A from a broad range of experienced and well-renowned speakers. Offering a variety of perspectives and experiences, these will carry on throughout the day.

One-on-one meetings with investors and entrepreneurs

One-on-one meetings between Israeli entrepreneurs and investors will be taking place throughout the whole day.

Elevator pitches from select Israeli companies

In between the panels, selected Israeli companies will have the opportunity to pitch their ideas on stage for 1 minute each. These are separated into different sectors: Technology, Media and Telecom, Life Sciences, Biotech and Pharmaceuticals.

Networking lunch and pre-event cocktail

Open to only our sponsors and selected VIP guests, we provide exclusive networking events to network. Our pre-event cocktail will take place the night before the conference on the 4th of March, 2018.

Panel discussions will focus on:

•Israeli Mergers & Acquisitions

•Market Strategies for Israeli Companies in Europe and China

•Investments in Israeli Technology Companies

•Investments in MedTech and BioTech Companies

•The Image of Israel Abroad



2016 FACTS

LOCATION: SHANGHAI & WUHAN

PARTICIPANTS: 2,800

From a variety of fields: Agro and Green Corporate Finance, Education, Family Office, Insurance, Law Offices, Life Sciences -Biotech/Pharma, Life Sciences – Medtech, Life Sciences – VC&PE, Private Equity and Real Estate

ISRAELI COMPANIES: 300

Including: Zerto, XJet, WeWork, Tufin, ReWalk, Kaminario and Mobileye.

INVESTORS: 1,500

Including: Alibaba, Lenovo, Baidu, Tencent, Fosun, Morning Side and Sailing Capital

ONE-ON-ONE MEETINGS: 1,050

Co-organizers:













Scenes - GoforIsrael 2016



Ambassador Matan Vilnai, Ambassador to the People's Republic of China



Prof. Alexander Bligh, Chief Scientist, Ministry of Science, Technology and Space – State of Israel



, Yair Shamir, Managing Partner- Catalyst CEL Fund, Former Minister of Agriculture – Israel Joe Yizhou He, Chief Israel Representative – Fosun Capital, Chairman & CEO – Fosun Yi Cosmetic



Edouard Cukierman, Managing Partner – Catalyst CEL Fund



Ben Chen, Director – Alibaba Strategic Investment



Ronnie C. Chan, Chairman – Hang Lung Properties Ltd.

Scenes from past GoforIsrael Conferences in Tel Aviv



Opening remarks 2013 Elie Chouraqui, Script Writer, Movie Director & Producer Maurice Levy, Chief Executive Officer – Publicis Group



Opening remarks 2013 MP Pierre Lellouche, Deputy Mayor of Paris Baron David de Rothschild, Executive Chairman – Rothschild Group



Opening remarks 2014 Dr. Yuval Steinitz, Minister of Intelligence – State of Israel.



The Image of Israel Abroad 2014 Bastiaan Belder : Vice-Chair - European Parliament Delegation Ronnie C. Chan : Chairman – Hang Lung Properties Ltd. Yossi Vardi : Chairman – International Technologies



Where to Invest? Plenary, 2014

Caron Bielski, Founder, CEO and Partner – BSP Funds Ltd. Harry Chang, Managing director– China Everbright Limited Carlo D'Asaro Biondo, President of SEEMEA Operations – Google Aharon Fogel, Chairman –ZIM, Former Chairman –Migdal Insurance Company Ltd. Wayne Godlin, Senior Vice President – AllianceBernstein

Israeli M&A session 2015 Daniel Ilan, Partner – Cleary Gottlieb Yair Shamir, Managing Partner – Catalyst Funds Daniel Marcus, Partner – APM& Co. Dr. George Lam, Chairman – Macquarie Infrastructure and Real Assets Yossi Vardi, Chairman – International Technologies



Closing remarks 2015 Lt.Gen. (res.) Benjamin Gantz - 20th Chief of Staff of the IDF

Previous Speakers:



Israeli Prime Minister Benjamin Netanyahu



Israeli Prime Minister Ariel Sharon



Israeli President Shimon Peres



Technology investor and entrepreneur Mr. Israel Yossi Vardi



IDF Chief of Staff Mr. Ganz



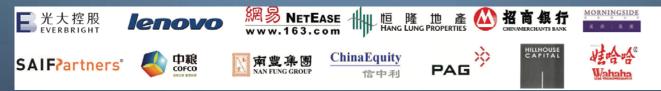
Mayor of Tel Aviv Ron Huldai

GoforIsrael Delegations

The **GoforIsrael** delegations have been initiated and organized by Cukierman & Co. Investment House and Catalyst Fund. The delegation was led by Ronnie C. Chan, the Chairman of Hang Lung Properties, in cooperation with the Israeli Ministry of Foreign Affairs. The delegation included top Chinese business leaders coming to discover the vast investment opportunities in Israel.



Among the Participants:



About the Organisers

CUKIERMAN & CO. Investment House Ltd.

Founded in 1993, **Cukierman & Co.** is the leading Israeli investment house, providing a full array of services including M&A, Private Placements, Public Offerings, Family Office and Consulting Services to Israeli, European and Asian clients.

With over US \$5.5 Billion in completed transaction values, Cukierman has one of the largest Corporate Finance teams in Israel with dedicated experts in the Life Sciences; Technology, Media & Telecom (TMT); Green Technology and Real Estate industries.

Private Equity activities include the **Catalyst Funds**, which rank among the best performing Israeli private equity funds.



Catalyst Fund is a leading private equity firm in Israel with more than \$250 million in assets under management. Since its founding in 1999, Catalyst has successfully completed over 25 investments and raised three funds.

Catalyst primarily invests in mature public and private technology and industrial Israeli and Israeli-related companies that require a capital injection, strategic guidance and most importantly the right partner in order to expand their business in China and across the world.

Contact Information:

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